



DOCUMENTS REQUIRED FOR OPENING BO/DEMAT ACCOUNT:

Individuals:

- i. Application form (Annexure 12 of CDS Byelaws, 2068)
- ii. Copy of citizenship
- iii. One passport size photo of BO
- iv. Agreement with Beneficial Owner (Annexure 15 of CDS Byelaws, 2068)

Individuals, in case of minor:

- i. Application form (Annexure 12 of CDS Byelaws, 2068)
- ii. Copy of birth certificate (Government Certified)
- iii. Citizenship copy of guardianship
- iv. One passport size photo of guardian as well as minor each
- v. Agreement with Beneficial Owner (Annexure 15 of CDS Byelaws,2068)

Institutions:

- i. Application form (Annexure 13 of CDS Byelaws, 2068)
- ii. Copy of Entity Registration Certificate and PAN certificate
- iii. Copy of Board Minute regarding the decision made to open the BO account and information regarding signatory or signatories.
- iv. Power of attorney of person authorized to operate the account
- v. One passport size photo of the account operator
- vi. Agreement with Beneficial Owner (Annexure 15 of CDS Byelaws,2068)
- vii. Citizenship copy signatory or signatories
- viii. One passport size photo of signatory or signatories.