



S.No.	Information Headings	To be Filled
1	Full Name	
2	Date of Birth (in BS)	
3	Place of Birth (District)	
4	Gender	
5	Education Level	
6	Marital Status	
7	Citizenship Number	
8	Citizenship Issuing District	
9	Citizenship Issue Date	
10	Landline Number	
11	Mobile Number	
12	Email id	
13	Permanent Account Number (PAN)	
14	Father's Name	
15	Grandfather's Name	
16	Permanent Address(as per Citizenship)	
	House Number	
	Ward No.	
	Street	
	District	
	Zone	
	Country	
17	Mailing Address (if different than above)	
	House Number	
	Ward No.	
	Street	
	District	
	Zone	
	Country	
18	Employment	
	Organization	
	Address	
	Designation	
	Nature of Business	
	Period	
	Annual Income	
19	Sources of Fund to be Deployed	



20	Nominee Details	
	Nominee Full Name	
	Nominee's Father's Name	
	Nominee's Grandfather's Name	
	Nominee's Date of Birth	
	Nominee's Address	
	Relationship of Nominee to Client	
	Citizenship Number	
	Citizenship Issue Date	
	Citizenship Issuing District	
	Telephone Number	
S.No.	Information Headings	To be Filled
21	Investment Details	
	Investment Amount	NPR _____/-
22	Investment Constraints	
	Any Investment Constraints (<i>Any company or sector that you refrain/compel us from/to buying</i>)	
23	Father's Details	
	Full Name	
24	Mother's Details	
	Full Name	
25	Grandfather's Details	
	Full Name	
26	Spouse's Details	
	Full Name	
27	Children's Details	
	Full Name	

During PMS Agreement Signing Day, requesting for the following documents

Documents to be brought by client	
1.	Photo – Self (<i>6 PP size</i>)
2.	Photo of Nominee (<i>2 PP size</i>)
3.	Citizenship Copy (<i>Self</i>)
4.	Citizenship Copy (<i>Nominee</i>)
5.	PAN Certificate Copy (PAN)
6.	Electric/Water Bill <i>*in self-name or in the name of relatives</i>